

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

Date: 29th May 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001,
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai-
400051, Maharashtra, India

Scrip Code: 543984

Scrip Code: SAMHI

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time (“SEBI LODR Regulations”) - Corporate Guarantee(s)/ Creation of Pledge over securities held by the Company in its various wholly owned subsidiary(ies), in favour of the Lender(s)/ Bank(s) for credit facility(ies) availed by its wholly owned subsidiary(ies)

In accordance with the provisions of the SEBI LODR Regulations read with Para B of Part A of Schedule III, we wish to inform you that SAMHI Hotels Limited (“**SHL/ Company**”) will be extending a Corporate Guarantee(s)/ creating Pledge over securities held by the Company in its various wholly owned subsidiary(ies), in favour of the **Lender(s)/ Bank(s)**, viz. Axis Bank Limited, aggregating to the tune of INR 228.13 crores, in relation to the facilities availed by its wholly owned subsidiary(ies), from the Lender(s)/ Bank(s) mentioned above.

The details as required under Regulation 30 of the SEBI LODR Regulations read with applicable SEBI Circular(s) are enclosed herewith and marked as an Annexure(s).

You are hereby requested to take the above on record.

Thanking you,

For **SAMHI HOTELS LIMITED**

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

Encl.: As above

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Detailed disclosures required under Regulation 30 of the SEBI LODR Regulations:

Annexure A1

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Hyderabad) Private Limited ('Duet Hyderabad'), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up capital, and none of the promoters/promoter group companies have any interest in this transaction. The corporate guarantee and creation of Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing a corporate guarantee and creation of Pledge on holdings of the Company held in its subsidiary, in favour of Axis Bank Limited / the security trustee as may be appointed on behalf of Axis Bank Limited, to secure credit facility(ies) of up to an amount of INR 99.38 crores, to be availed by Duet Hyderabad, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, issuance of an undertaking and creation of Pledge, on the Company.

Correspondence:
SAMHI Hotels Ltd.
14th Floor, Building 10C,
Cyber City, Phase II,
Gurgaon 122002, Haryana,
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Tel: +91 124 4910100
Fax: +91 124 4910199
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Annexure A2

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Chennai) Private Limited ('Duet Chennai'), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	<p>The Company holds 100% of the paid-up capital, and none of the promoters/promoter group companies have any interest in this transaction.</p> <p>The corporate guarantee and creation of Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.</p>
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing a corporate guarantee and creation of Pledge on holdings of the Company held in its subsidiary, in favour of Axis Bank Limited / the security trustee as may be appointed on behalf of Axis Bank Limited, to secure credit facility(ies) of up to an amount of INR 21.78 crores, to be availed by Duet Chennai, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, issuance of an undertaking and creation of Pledge, on the Company.

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Annexure A3

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Jaipur) Private Limited ('Duet Jaipur'), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	<p>The Company holds 100% of the paid-up capital, and none of the promoters/promoter group companies have any interest in this transaction.</p> <p>The corporate guarantee and creation of Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.</p>
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing a corporate guarantee and creation of Pledge on holdings of the Company held in its subsidiary, in favour of Axis Bank Limited / the security trustee as may be appointed on behalf of Axis Bank Limited, to secure credit facility(ies) of up to an amount of INR 21.52 crores, to be availed by Duet Jaipur, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, issuance of an undertaking and creation of Pledge, on the Company.

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Annexure A4

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Ahmedabad) Private Limited ('Duet Ahmedabad'), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	<p>The Company holds 100% of the paid-up capital, and none of the promoters/promoter group companies have any interest in this transaction.</p> <p>The corporate guarantee and creation of Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.</p>
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing a corporate guarantee and creation of Pledge on holdings of the Company held in its subsidiary, in favour of Axis Bank Limited / the security trustee as may be appointed on behalf of Axis Bank Limited, to secure credit facility(ies) of up to an amount of INR 26.65 crores, to be availed by Duet Ahmedabad, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, issuance of an undertaking and creation of Pledge, on the Company.

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Annexure A5

Particulars	Details
Name of party for which such guarantees or indemnity or surety was given	Duet India Hotels (Pune) Private Limited ('Duet Pune'), wholly owned subsidiary of the Company
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arm's length"?	The Company holds 100% of the paid-up capital, and none of the promoters/promoter group companies have any interest in this transaction. The corporate guarantee and creation of Pledge on holdings of the Company is proposed to be provided by the Company on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI LODR Regulations.
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	The Company shall be issuing a corporate guarantee and creation of Pledge on holdings of the Company held in its subsidiary, in favour of Axis Bank Limited / the security trustee as may be appointed on behalf of Axis Bank Limited, to secure credit facility(ies) of up to an amount of INR 58.80 crores, to be availed by Duet Pune, on such terms and conditions as may be mutually agreed between the Borrower and the Lender.
Impact of such guarantees or indemnity or surety on listed entity	There is no impact of this corporate guarantee, issuance of an undertaking and creation of Pledge, on the Company.

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